



Memotech Renewals Interface



Memotech delivers web-based IP management solutions across the entire IP life-cycle from capturing ideas through invention submission to prosecution and ultimately to supporting maintenance activity by communicating directly with CPA Global Renewal Services.

Automate the Management of your IP Renewals

Efficient and accurate management of your patent and trademark renewals is critical to the success of your business. That said, renewals management can be time consuming, labor-intensive and prone to risk. By managing your IP maintenance through the Memotech Renewals Interface, you have an efficient, streamlined and secure way to transmit and receive relevant information regarding renewals and annuities for patents, trademarks and designs.

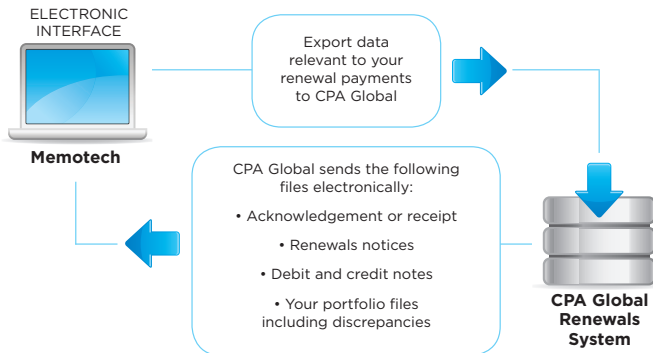
Powerfully Simplistic

Specifically architected for Memotech users, CPA Global provides a web-based renewals interface enabling a secure and efficient exchange of IP and renewal payment data between CPA Global and your Memotech system. Our Interface enables you to simplify the renewal and docketing process by having CPA Global manage your patent and trademark annuity and maintenance payments by:

- Sending payment and abandon instructions directly through Memotech
- Receiving instruction acknowledgements, payment confirmations, invoices, official receipts and other notifications directly through Memotech
- Receiving portfolio comparison reports comparing your case data with CPA Global's case data
- Providing case updates, amendments and new case details to CPA Global through Memotech

Our clients who have maximized the capabilities of their Memotech system to include the Renewals Interface have realized both an increased efficiency and a time savings in their renewal process and related docketing activity.

Memotech Renewals Interface



The Renewals Interface

The Renewals Interface provides an electronic transfer of all renewal related information to CPA Global renewals team, such as critical dates, business units, owners and much more. You may also elect to receive data from CPA Global, such as electronic renewal notices, data discrepancies and credit/debit notes.

The Renewals Interface has two modules:

- The **extraction module** for exporting data from your database to CPA Global. This includes all dates, numbers and reference codes critical to the calculation of renewals and annuities.
- The **loading module** for uploading files sent to you by CPA Global. You can then confirm renewal and maintenance payments and update your database.

CPA Global can send several types of files including:

- Composite Event File for updating events and dates
- Acknowledgement file, which is a confirmation of the records received by CPA Global and summarizes the action taken by CPA Global or the action required by you for each case

CPA Services | memotech - Webpage Dialog

CPA Direct
CPA
CPA Interface

Information on Case Comparison

Cancel | Save

CPA Information		Your Information
System ID	PCT	XXX
Client number		0
Case code	5567852	
Case reference		PAT-0001-US-NP
Case type	P	P
Number of claims		28
First priority	04 Nov 2003	DE2003010351352
Parent		
PCT		
Application	29 Oct 2004	10/123456
Publication		
Grant	30 Jun 2007	7123456
Start pay date		
Start pay reason		
Stop pay date		
Stop pay reason		

Case Exchange Flag

Case will be sent to CPA in the next batch with Agent: CPA

Hold Case for next renewal

Last Exchange Operations

Renewal history (0)

Extraction history (1)

Cancel | Save

CPA Memotech - Webpage Dialog

CPA Electronic Interface

CPA Associated Agent | CPA

Extraction

- [Generate next batch anomalies](#)
- [Extraction of records modified since the last extraction](#)
- [Print latest generated anomalies](#)
- [Generate an extraction file](#)
- [Generate anomalies for test purposes \(Full portfolio\)](#)
- [Extract portfolio for test purposes \(Full portfolio\)](#)
- [Print agent list](#)

Event update and invoice loading (CEF)

- [Load composite event file](#)
- [Print latest loaded composite event](#)

Acknowledgement

- [Load acknowledgement file](#)
- [Global comparison and update](#)
- [Print latest loaded acknowledgement](#)

Portfolio

- [Load portfolio](#)
- [Print latest loaded portfolio](#)

Number of claims

First priority

Parent

PCT

Application

Publication

Grant

Start pay date

Start pay reason

Stop pay date

Stop pay reason

Case Exchange Flag

Case will be sent to CPA in the next batch

Hold Case for next renewal

Last Exchange Operations

Batch extraction date	Batch extraction number	Batch extraction date	Batch extraction number
15 Nov 2007			

System Id extracted in last batch	Client Number extracted in last batch
XXX	

Renewal history load

Acknowledgement load date

Portfolio load date

Invoice load date

Invoice load number

Renewal history (0)

Event description	Event Date	Renewal Number	Renewal Date	Batch Number	Invoice Number	Agent
No data						

Extraction history (1)

Agent	System ID	Client number	Batch Number	Batch extraction date	Start pay date	Start pay reason	Stop pay date	Stop pay reason
CPA	XXX	0	1	15 Nov 2007				

Cancel | Save

Getting Started

Setting up your Renewals Interface is an easy two-step process.

The first step is to work with your Memotech Consultant to configure your system to enable the Renewals Interface. Second, CPA Global Renewal Services will initiate the business take-on (BTO) process for your patent or trademark cases on to our maintenance and payment system.

To ensure a smooth transition, your Memotech consultant and a BTO representative will work with you throughout the course of the project, performing a series of checks and validating proper synchronization of data between your Memotech database and CPA Global.

The CPA Global Difference

By choosing CPA Global Renewal Services, you will benefit from 40 years of experience, proven procedures, cost savings and the efficiency you would expect from the largest renewals provider in the world. Entrusting the renewals payment process to an industry specialist frees up resources to focus on higher value functions and ensures the protection of your valuable IP assets.

CPA Global has direct relationships with PTOs around the world and across a global network of over 500 agents in more than 180 jurisdictions. We are constantly working to improve our agent network to deliver quality service at a lower transactional cost.

For more information on the CPA Global's Renewals Interface and our Renewal Services, please contact us@cpaglobal.com

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